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# Challenges and new developments in dairy cattle nutrition

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August 29<sup>th</sup>, 2016. Annual meeting EAAP, Belfast (UK)

Gert van Duinkerken & Roselinde Goselink



**NO MILK QUOTA**



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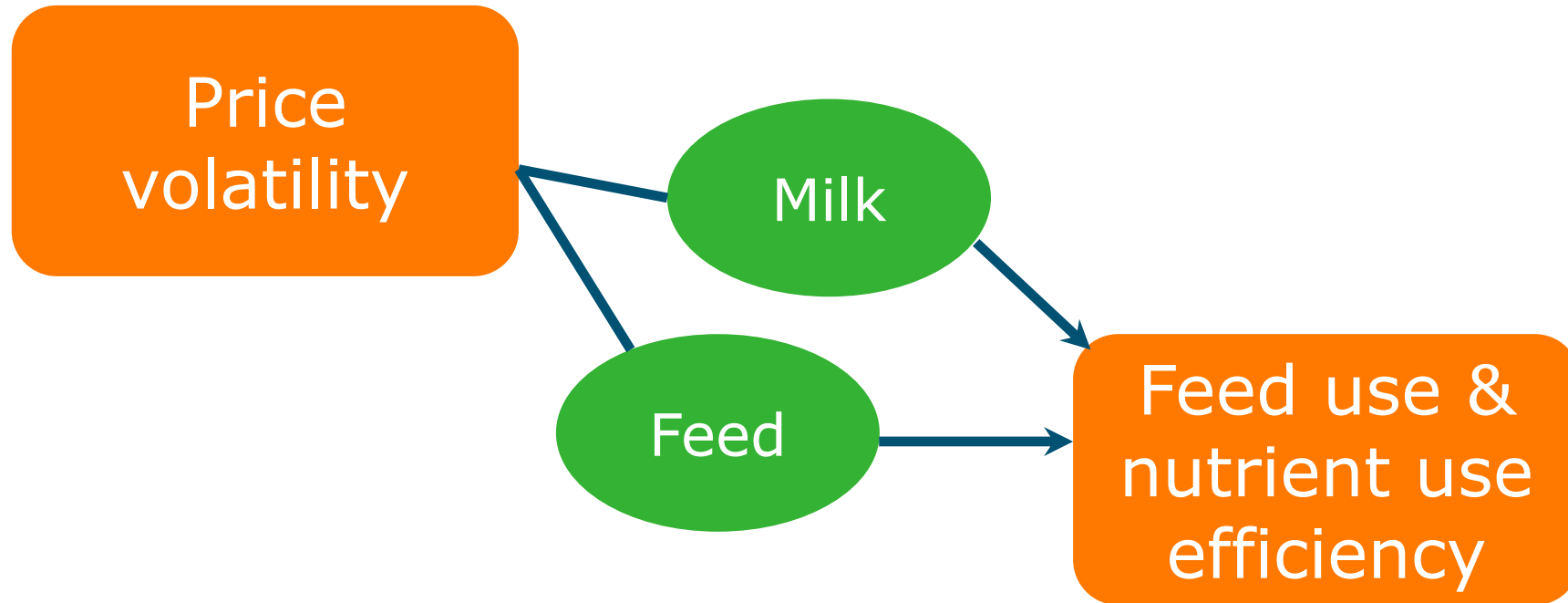
# The post quota scene (I)

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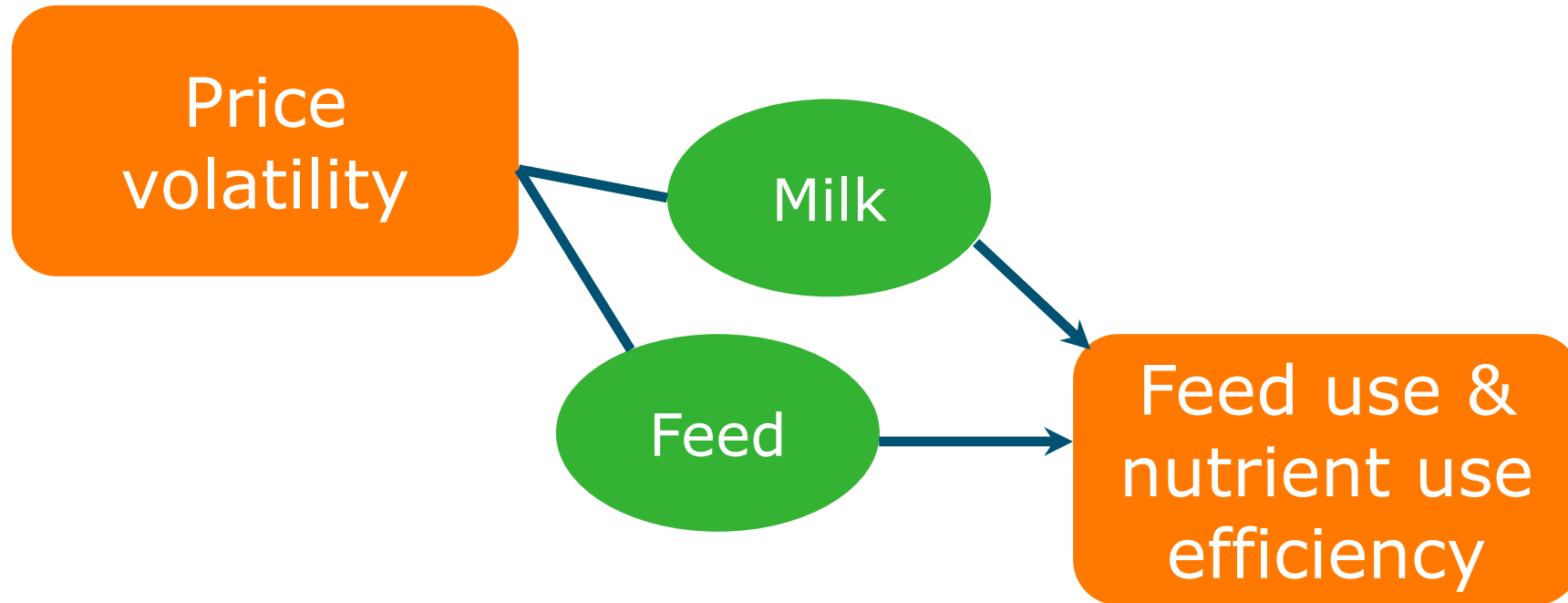
- Global dairy production
  - Global dairy production will grow about 2% per year (FAO, OECD)
  - Majority of extra production will come from developing countries
- Farm profitability highly dependent of
  - Input prices (e.g. feed)
  - Output prices (milk)
  - To a lesser extent: farm scale
- Milk prices will be volatile
  - Mean milk price level will slightly decrease, compared to quota era
- Feed prices will be volatile
  - Mean feed price will increase



# Price volatility



# Price volatility



## Trend 1: Precision Livestock Feeding

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# The post quota scene (II)

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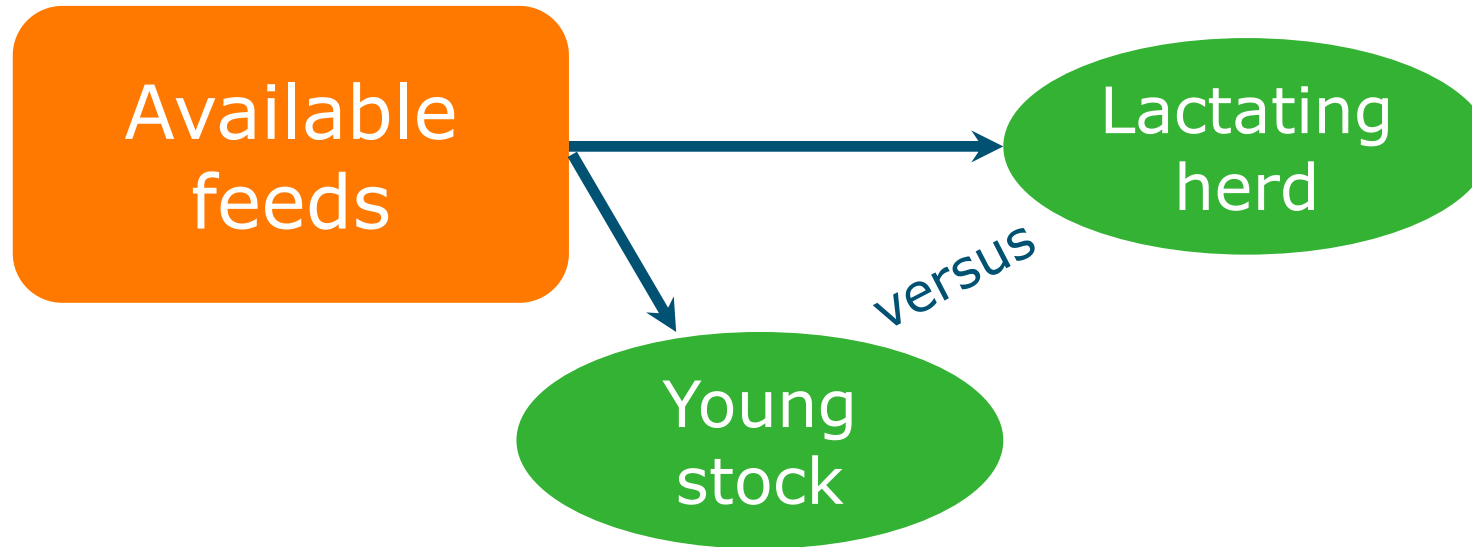
- Dairy production limited by scarce resources, e.g.
  - Water; arable land in developing countries; know-how
- Growing dairy production
  - Increasing feed demands
  - increasing feed protein demands



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# Increasing feed demands

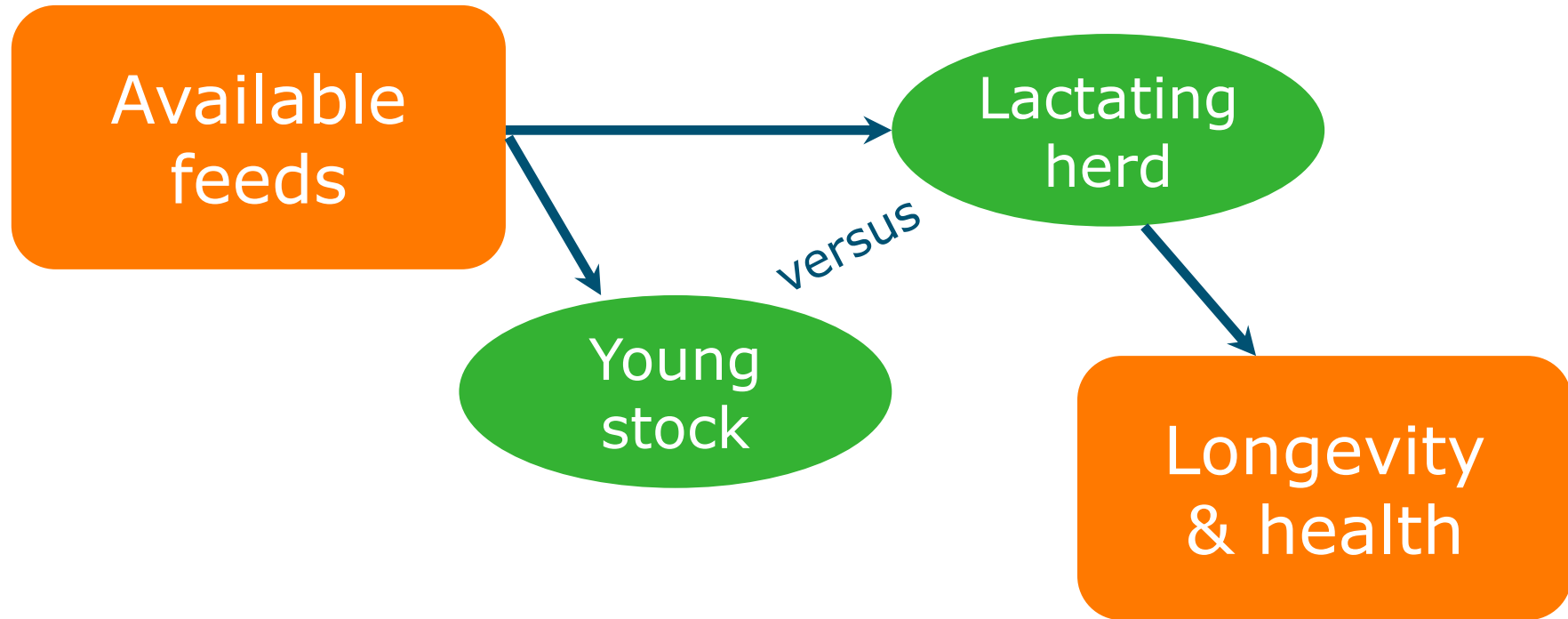
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# Increasing feed demands

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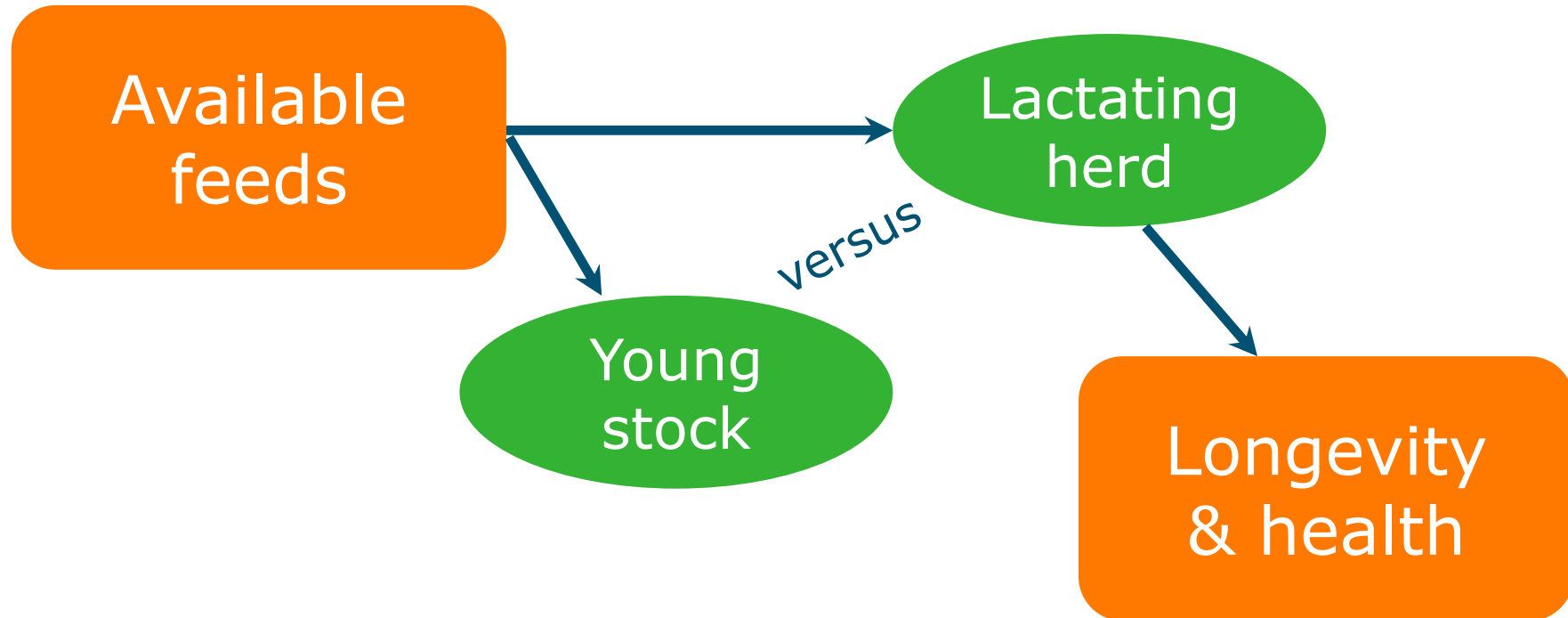




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# Increasing feed demands

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**Trend 2:**  
**more focus on longevity & health**

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# Increasing feed protein demands

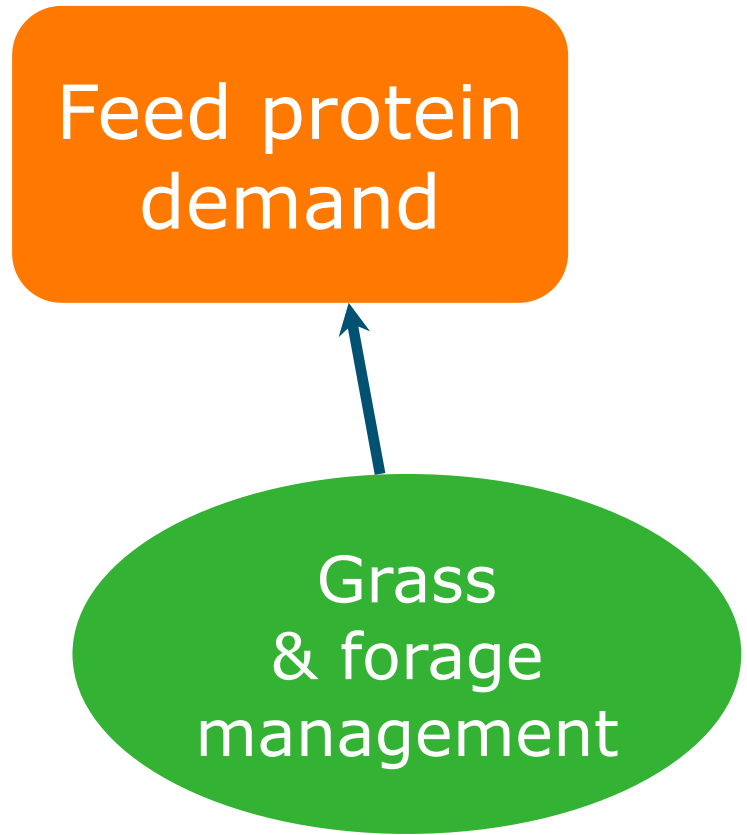
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Feed protein  
demand

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# Increasing feed protein demands

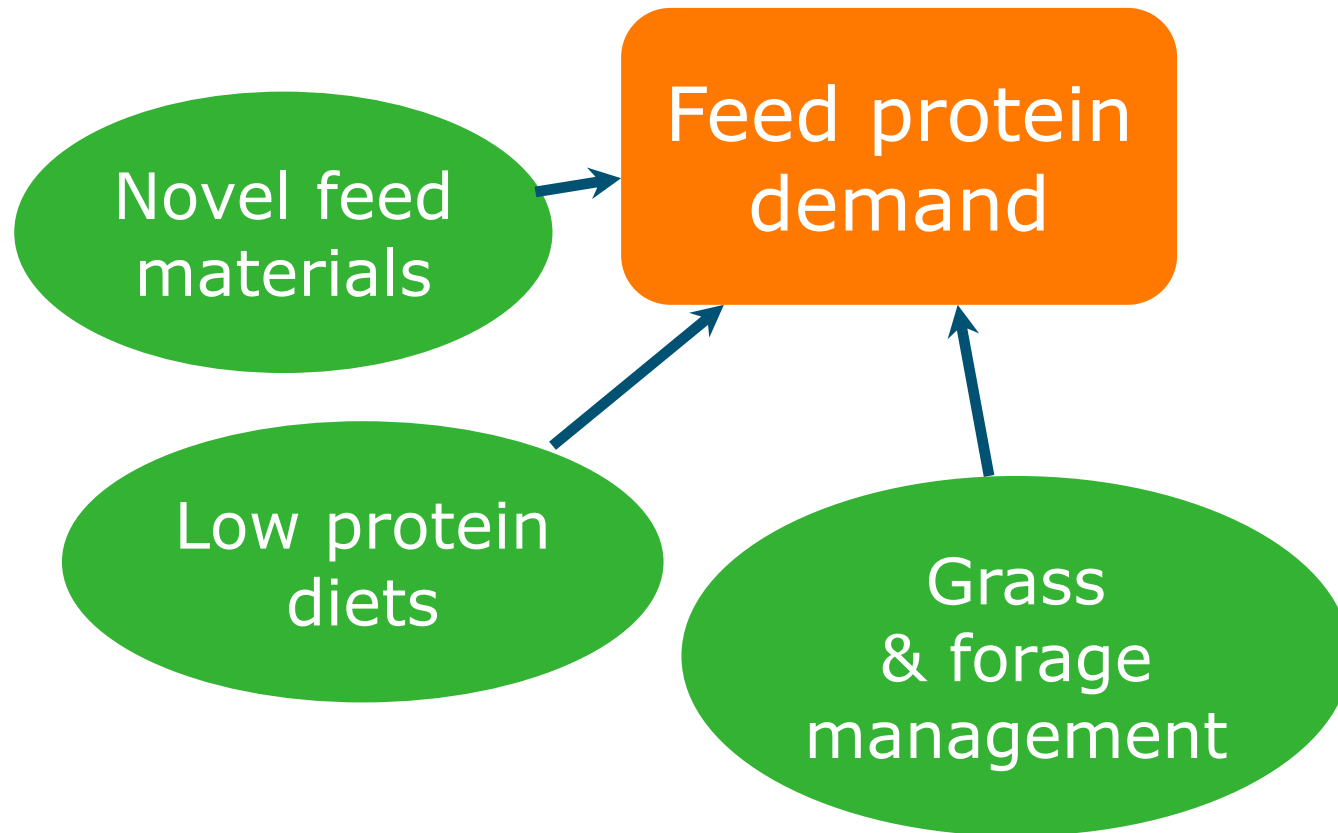
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# Increasing feed protein demands

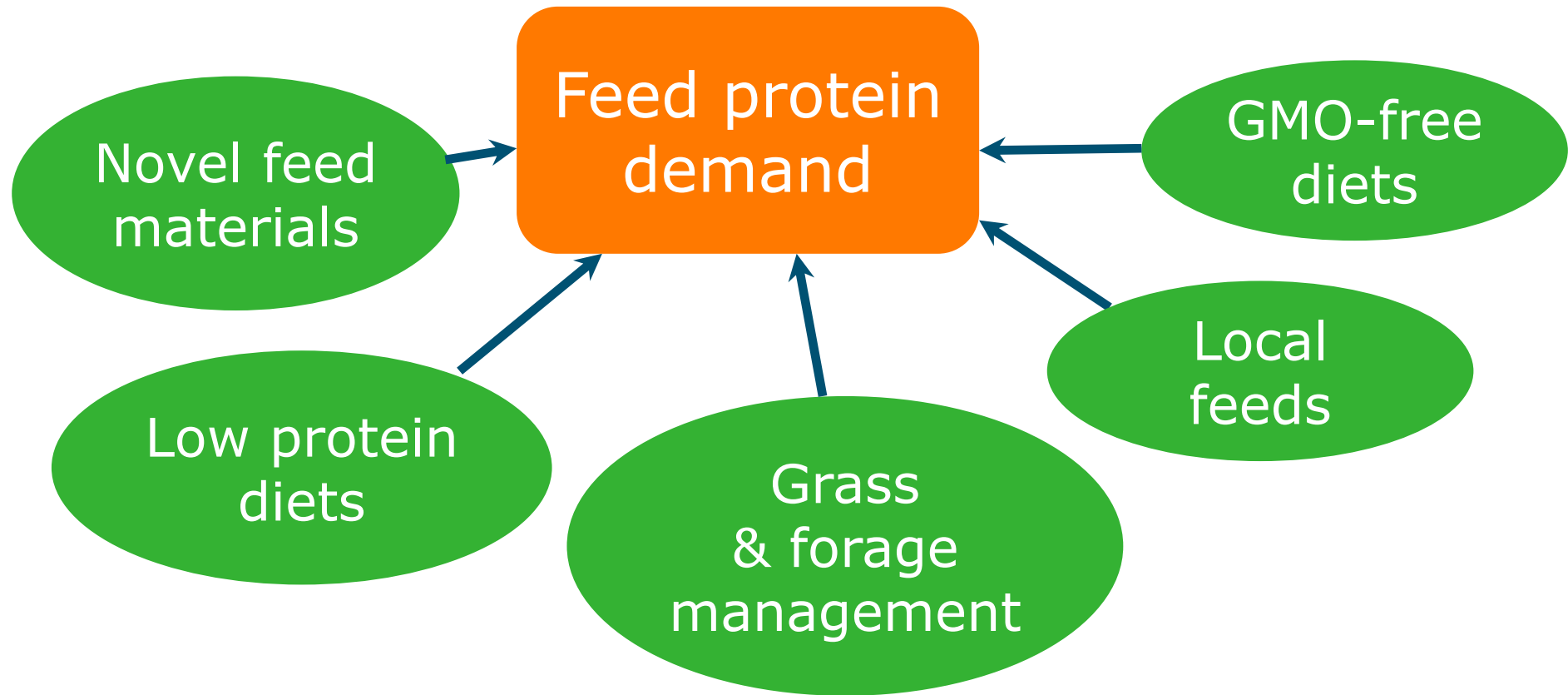
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# Increasing feed protein demands

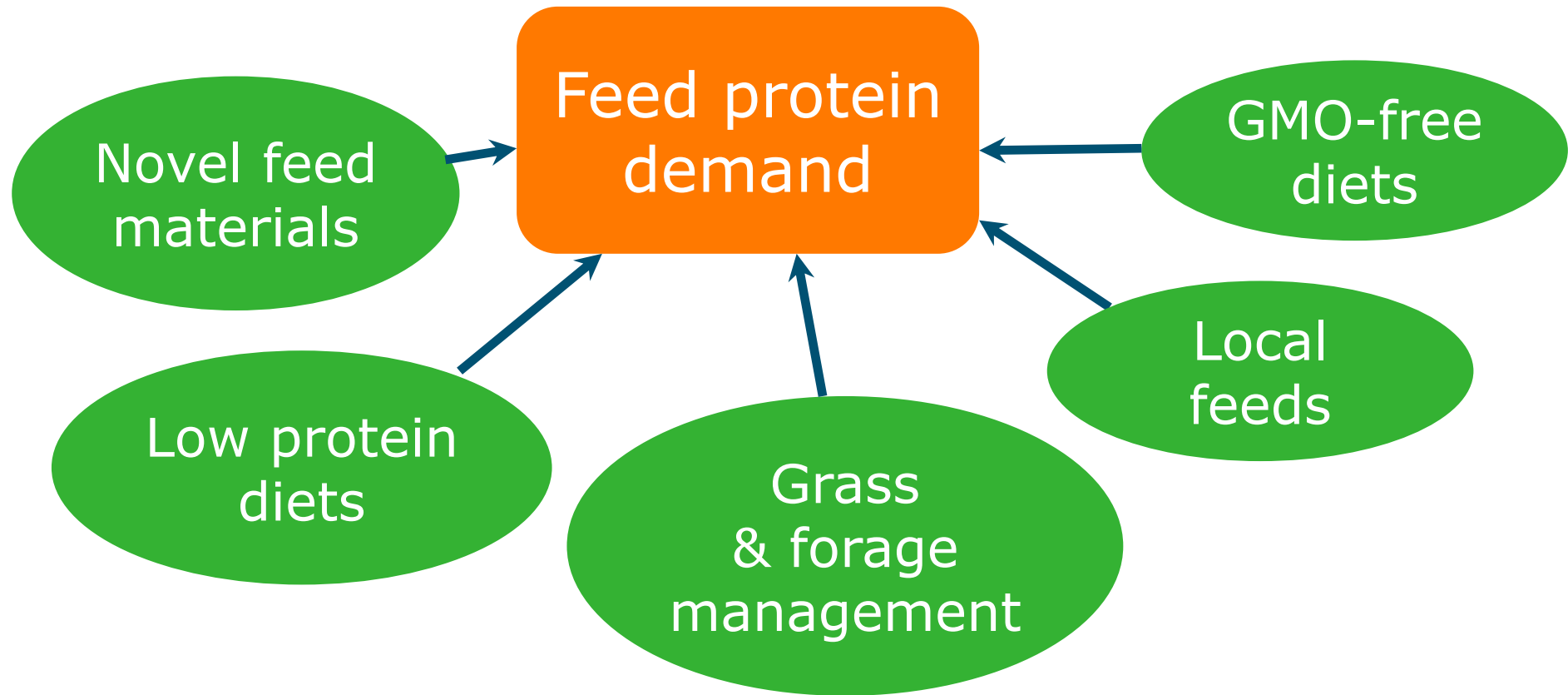
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# Increasing feed protein demands

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## Trend 3: renewed views on feed proteins

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# Outline of this presentation: 3 trends

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1. Precision livestock feeding
2. More focus on longevity & health
3. Renewed views on feed proteins



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# Precision Livestock Feeding

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# Precision feeding

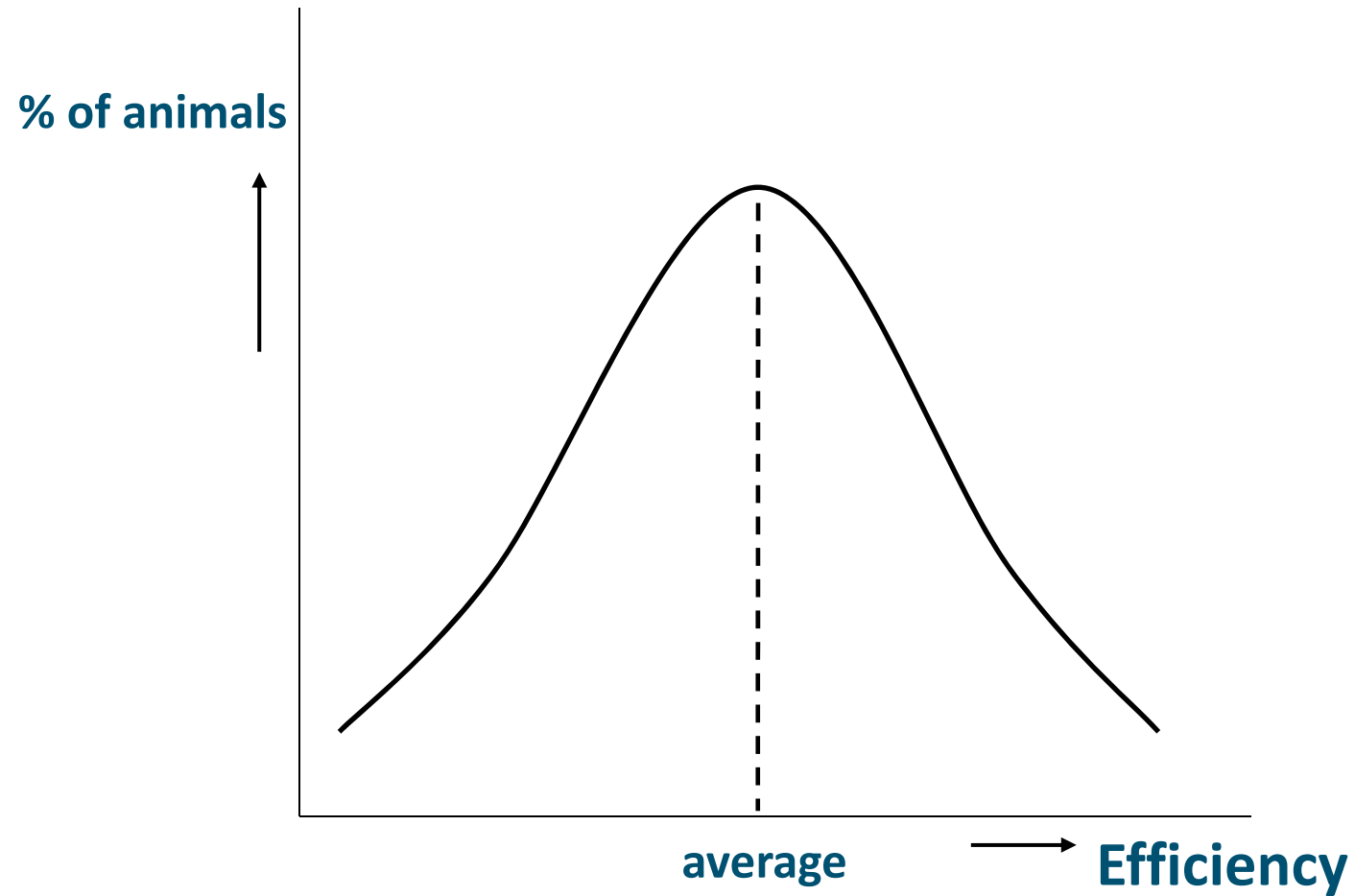
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■ Taking into account:

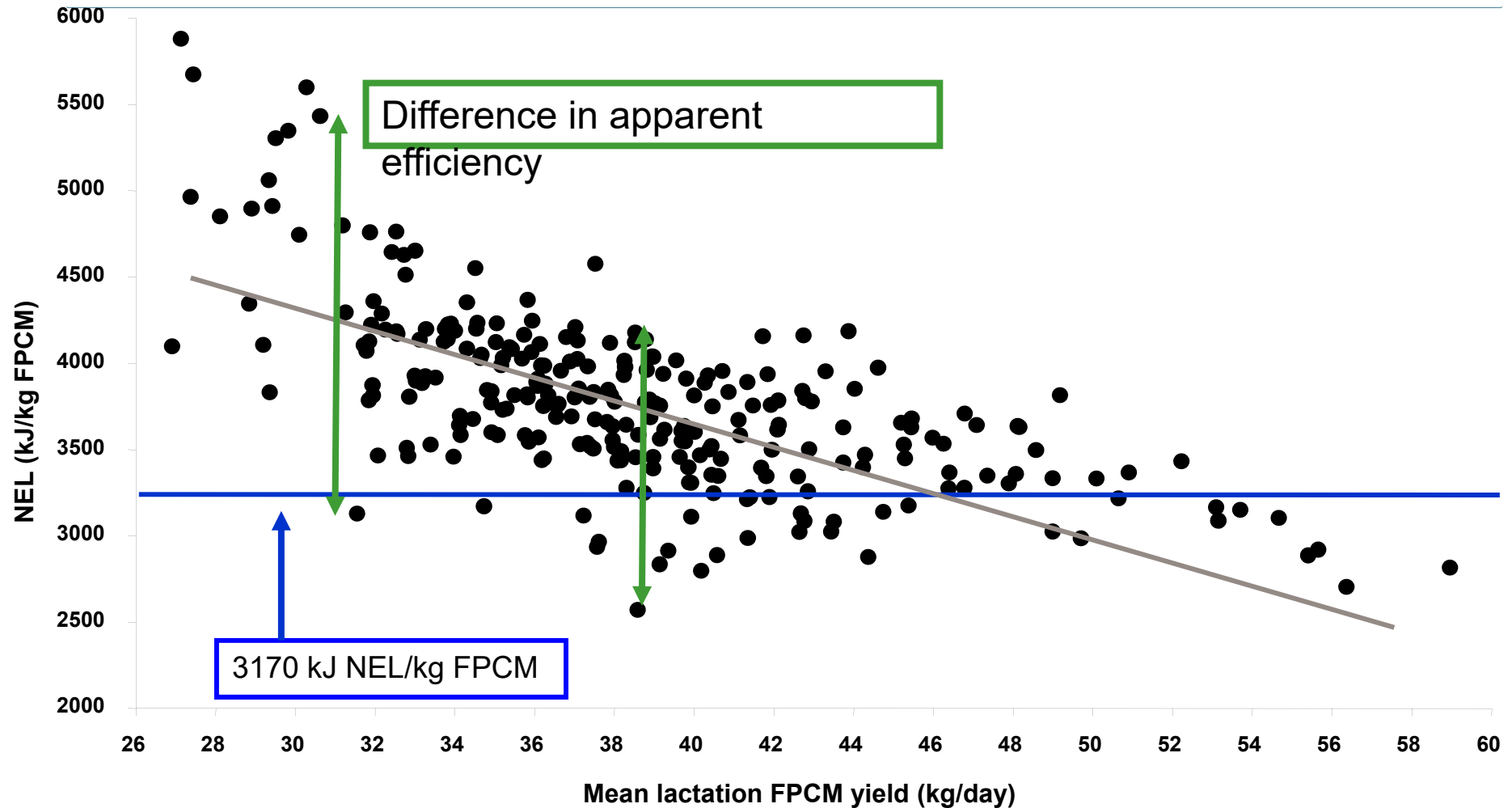
Individual variation

Temporal variation

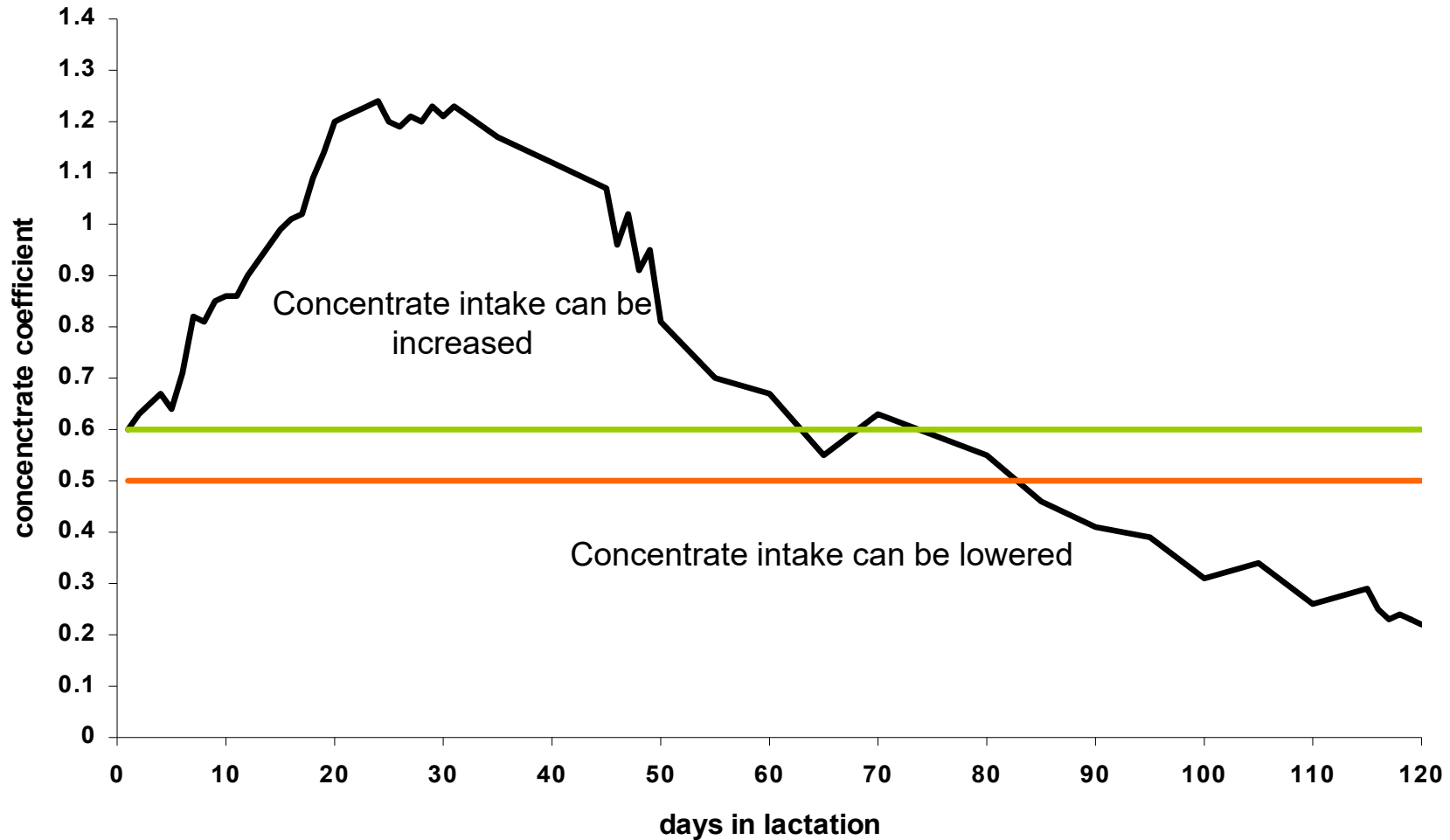
# Hypothetic variation in efficiency



# Individual differences in apparent efficiency



# Temporal variation: efficiency differs within a cow between days



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# Precision feeding

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- Taking into account:

Individual variation

Temporal variation

- Using:

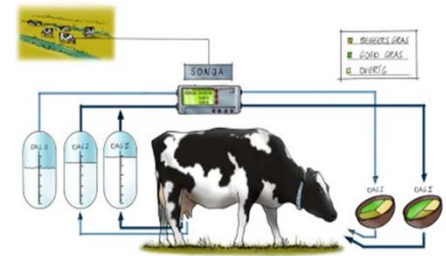
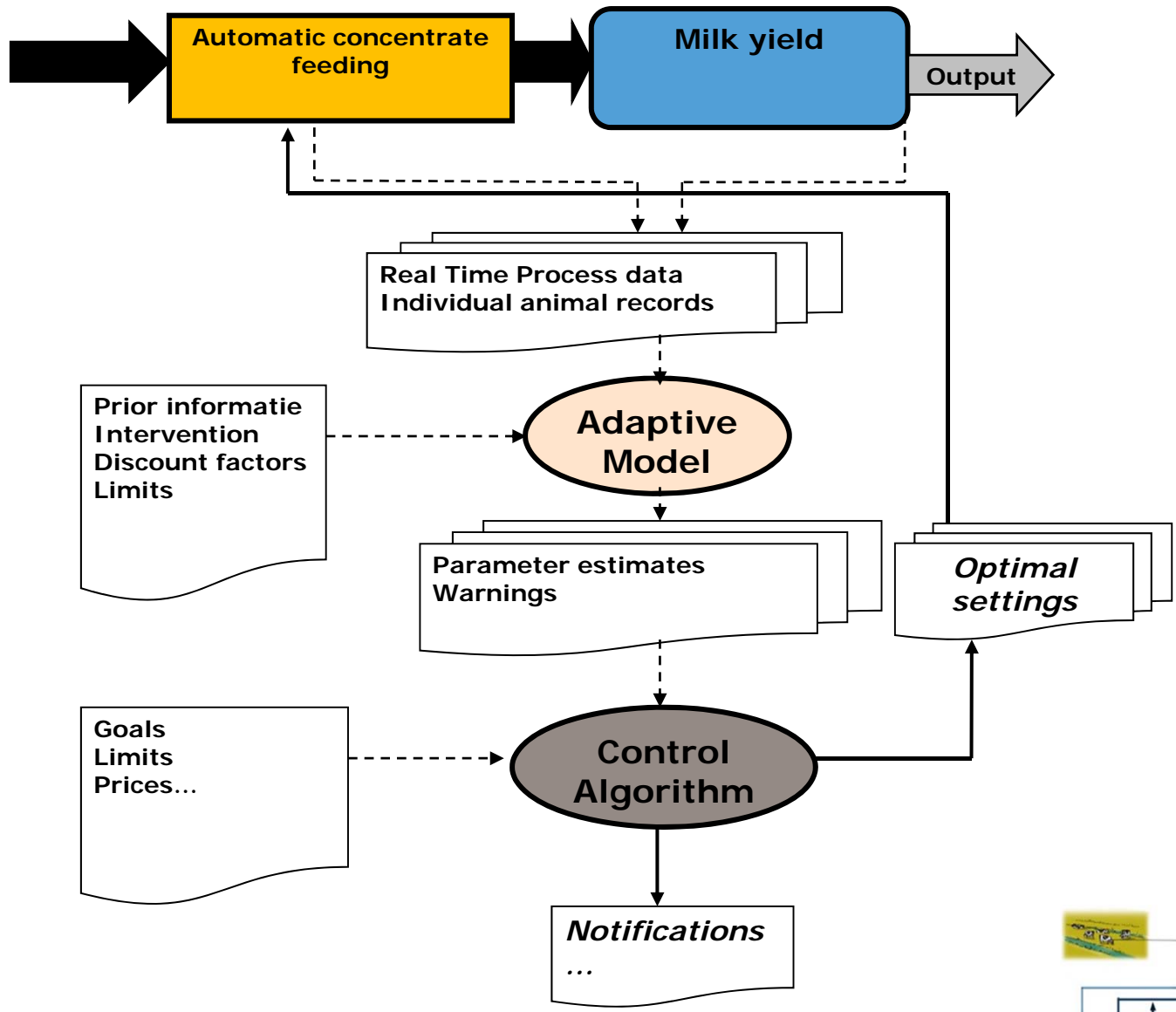
New data collection technology

Smart models → enable interpretation and application

# New data collection: phenotypes

- Increasing amount of (real time) phenotypical data
- Measure individual as well as temporal variation
- Examples:
  - Automated body weight recording
  - Individual feed intake
  - Technology for body condition scoring
  - Monitoring of rumen conditions
  - Rumination activity
- Combine with genotype
  - New breeding characteristics
  - Nutrition x genetics





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# Precision feeding

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- Taking into account:

Individual variation

Temporal variation

- Using:

New data collection technology

Smart models → enable interpretation and application

- Why?

Early warning systems → enable interventions

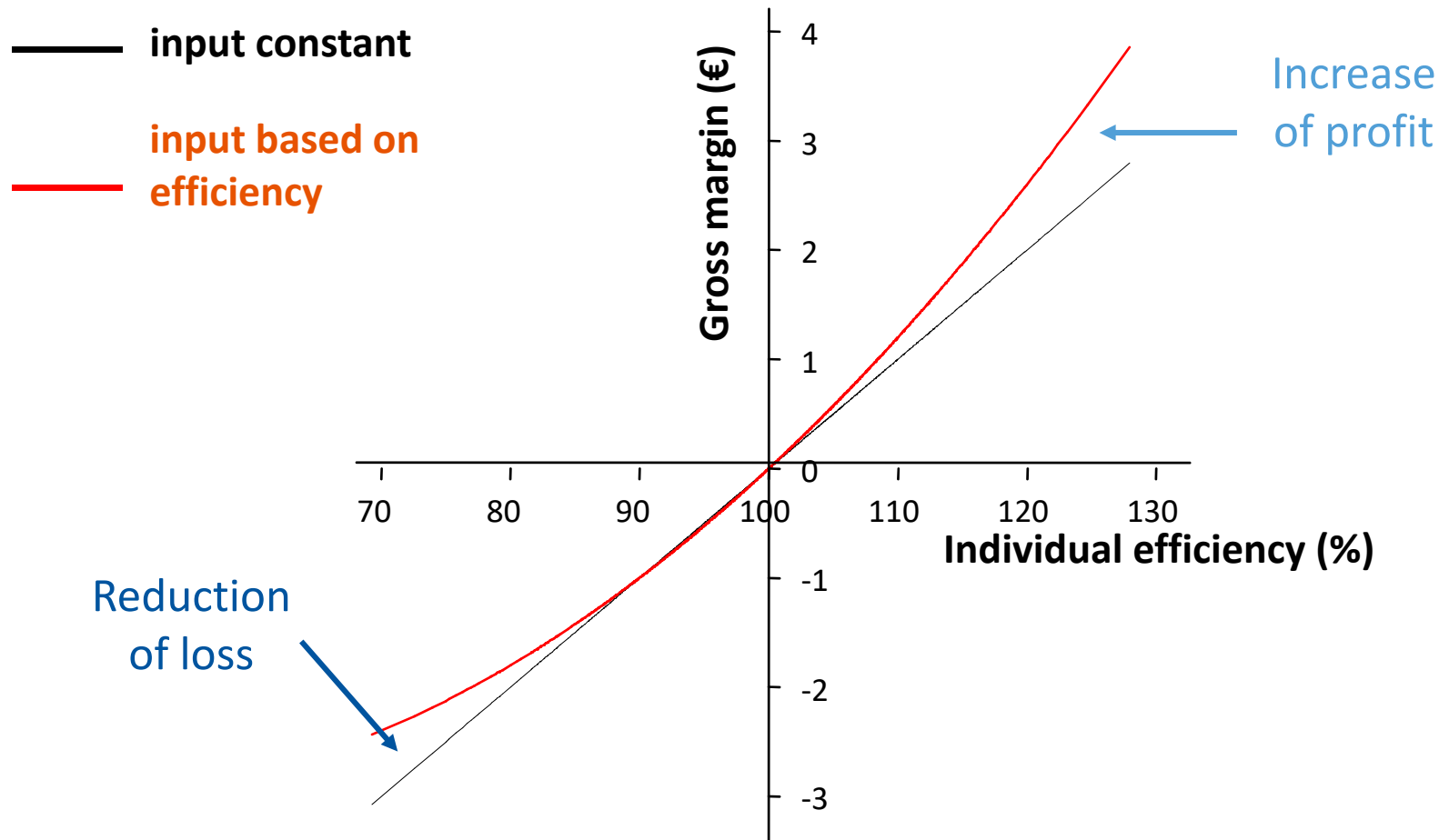
Increase nutrient use efficiency

Prevent health disorders

Increase gross margin & profitability



# Dynamic feeding concept: variation in efficiency is used to optimise gross margin



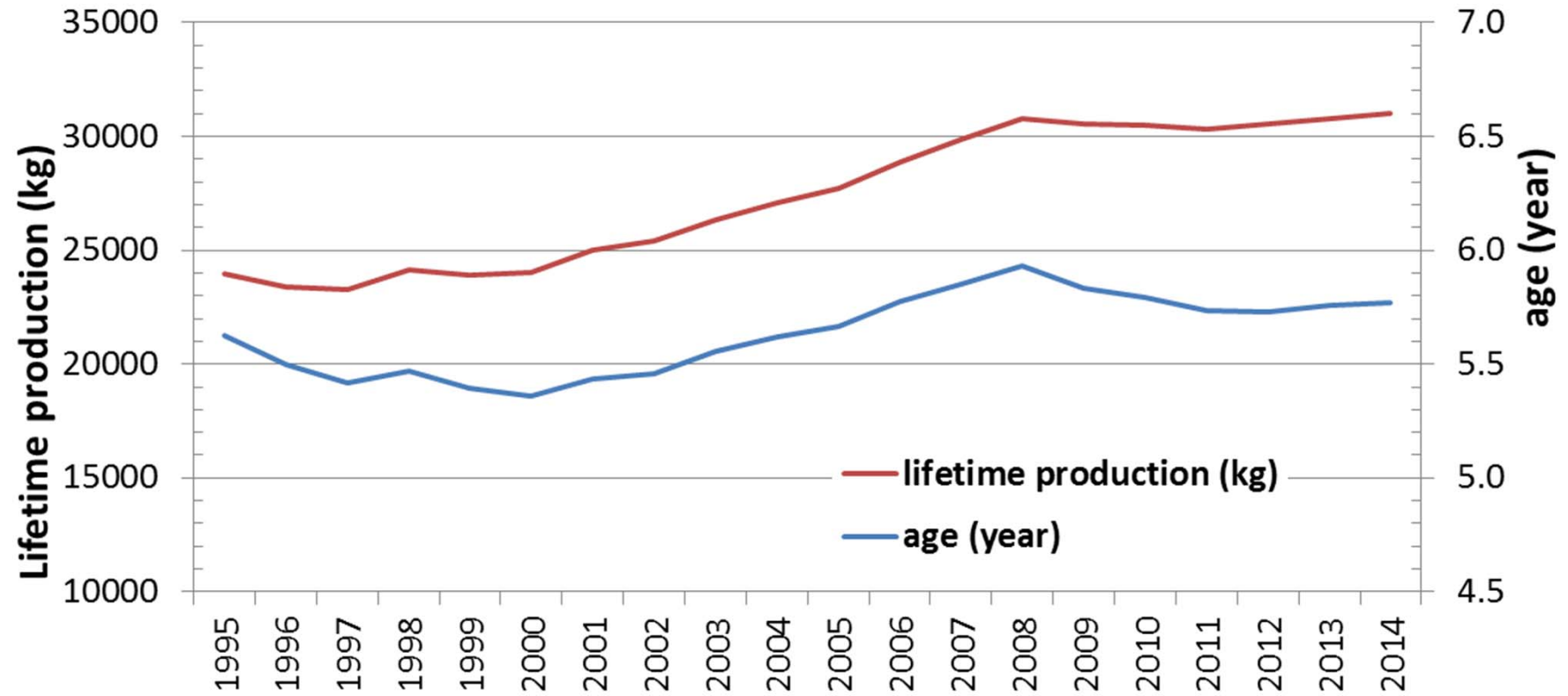
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# More focus on longevity & health

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# Lifetime production and lifespan (Case: the Netherlands)



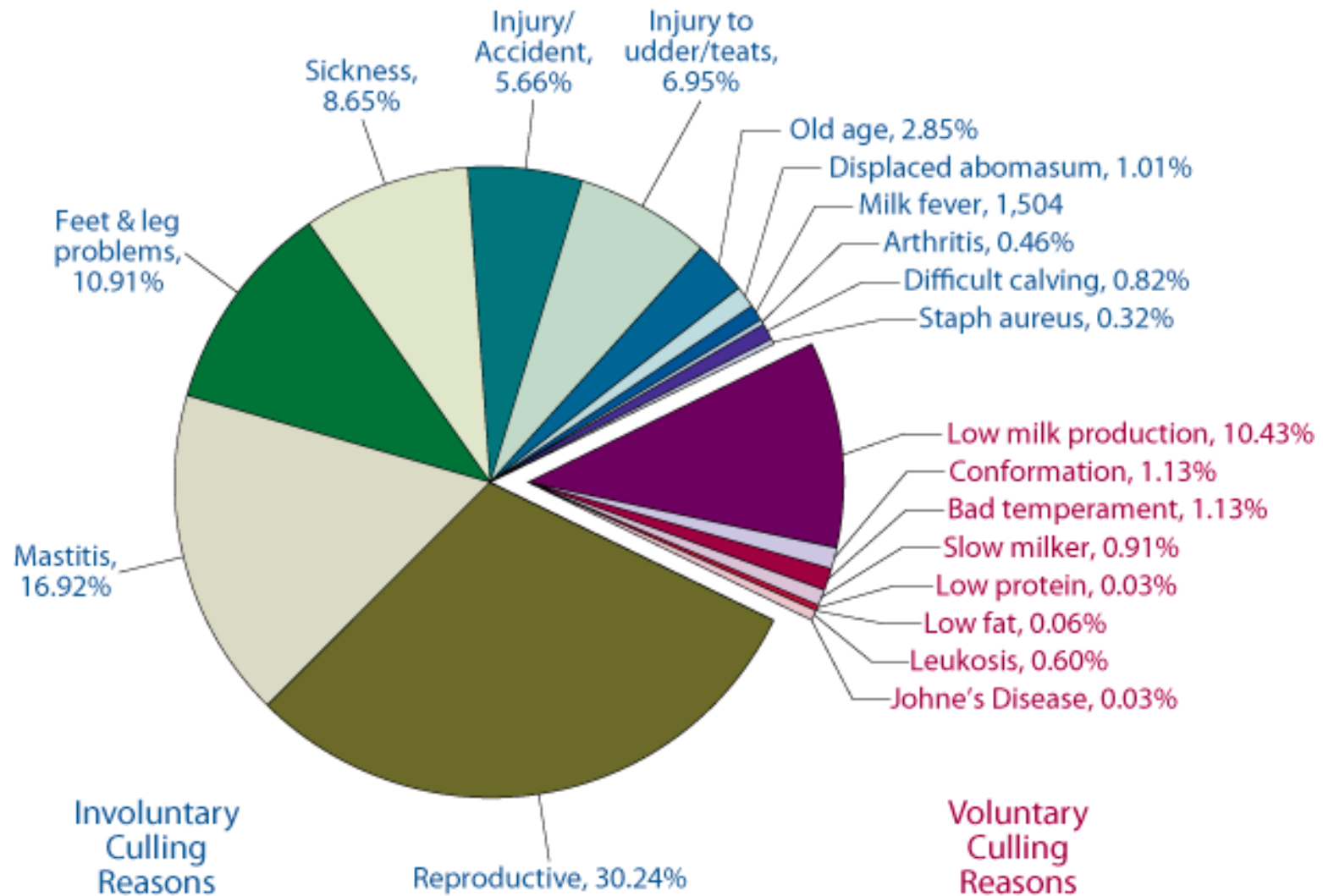
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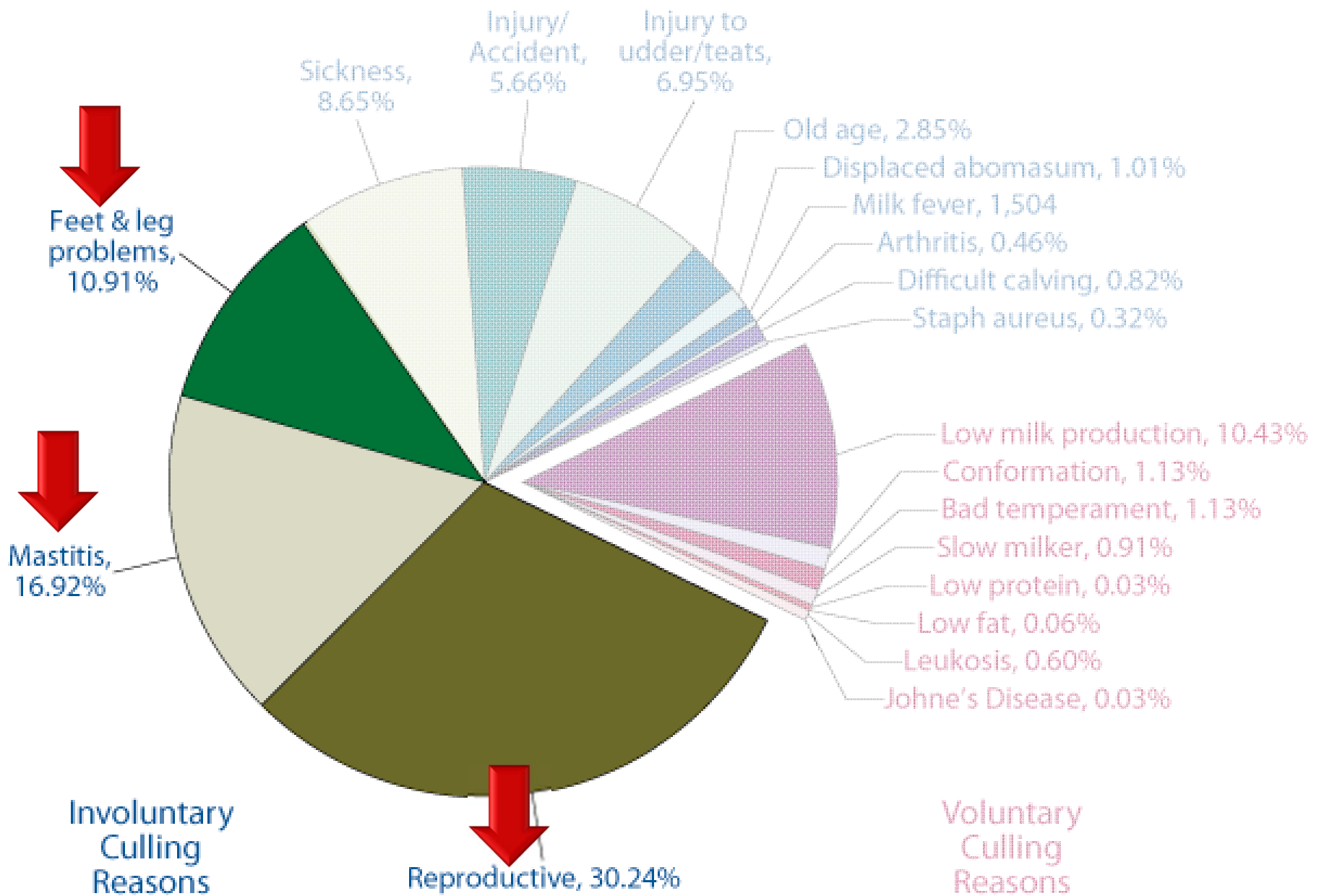
# Replacement rates dairy cattle

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- Ireland: 23% *Maher et al., 2008*
- USA: 32% *Pinedo et al., 2010*
- The Netherlands: 23 - 28% *Nor et al., 2014*
- Canada: 32 - 38% *CanWest DHI, 2011*

# 86% of replacement is involuntary (Case: Canada)





# Farmers are eager to reduce health disorders

Health →  
performance



Resource  
efficiency

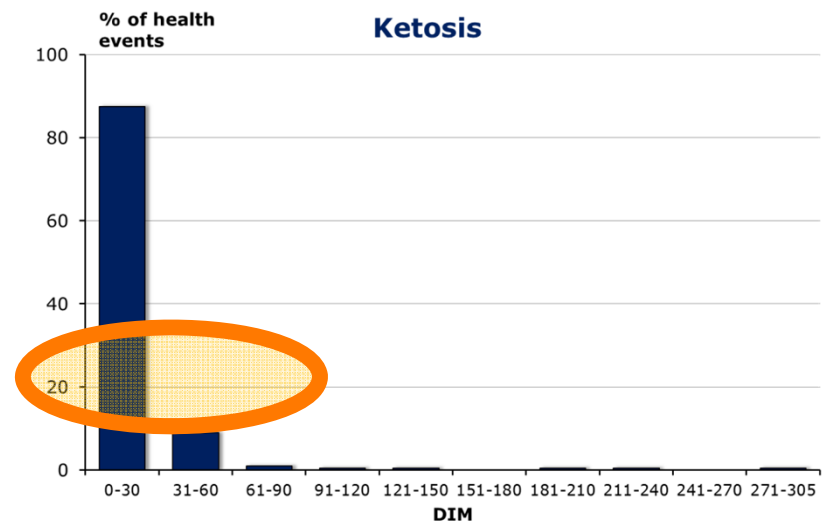
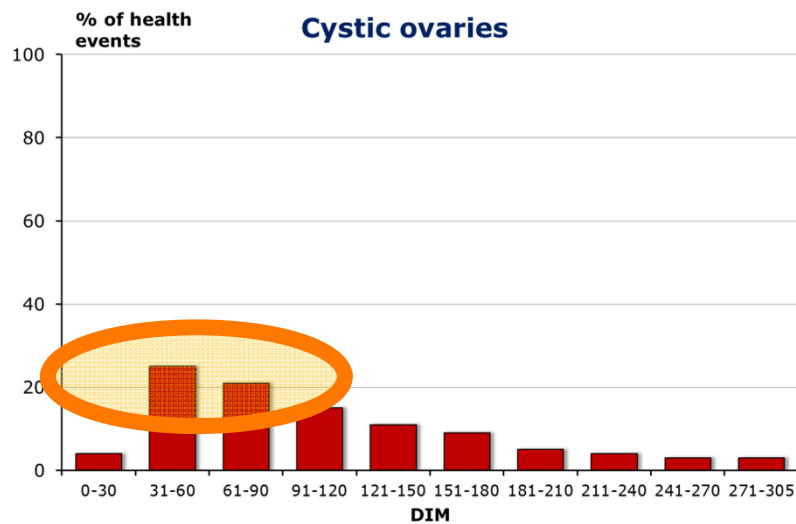
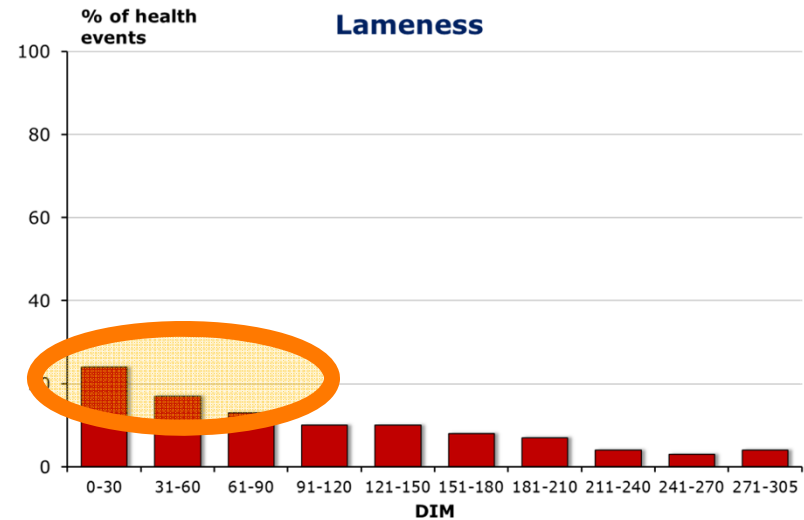
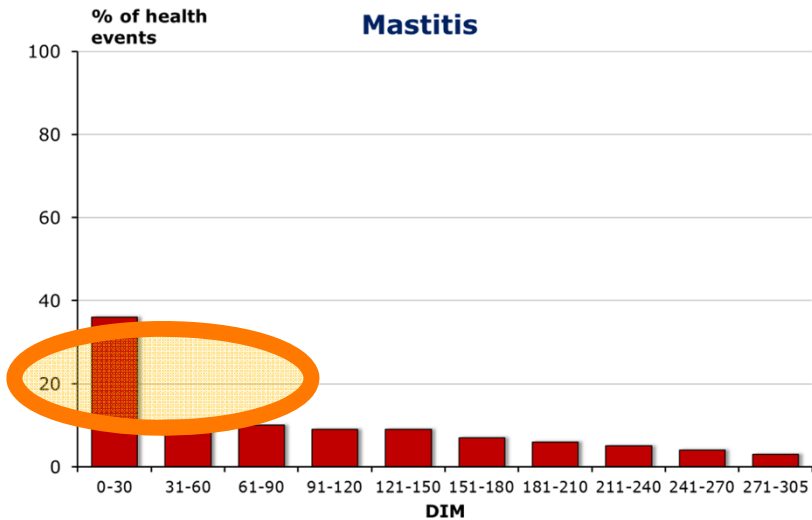


Reduce antibiotic  
treatment



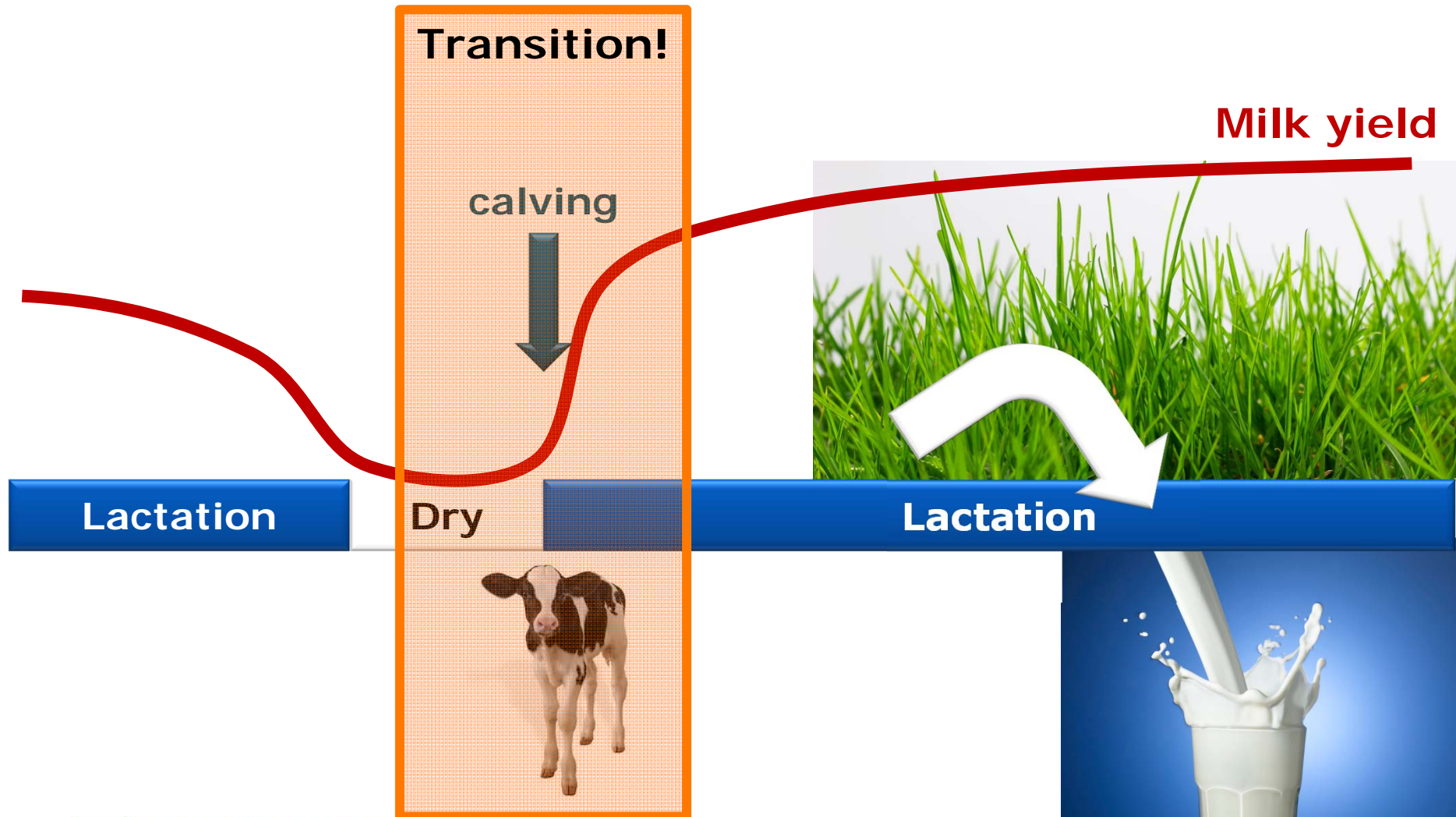
Image dairy chain

# Incidence of disease





# Transition period in dairy cattle = top priority



## Metabolic adaptation during early lactation: key to cow health, longevity and a sustainable dairy production chain

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### Abstract

Enhancing longevity by reducing involuntary culling and consequently increasing productive life and lifetime production of dairy cows is not only a strategy to improve a farm's profit, but is also

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# Research challenges transition cows

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- Scientists and industry R&D will develop more in-depth knowledge on role of:
  - Specific nutrients (e.g. glucogenic, lipogenic)
  - Feed additives
  - (Feeding) behaviour
  - Gene-nutrient interactions
  - Stressors and immune responses
  - ...
- Translation into customised nutrition and management strategies for (individual) cows



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# Renewed views on feed proteins

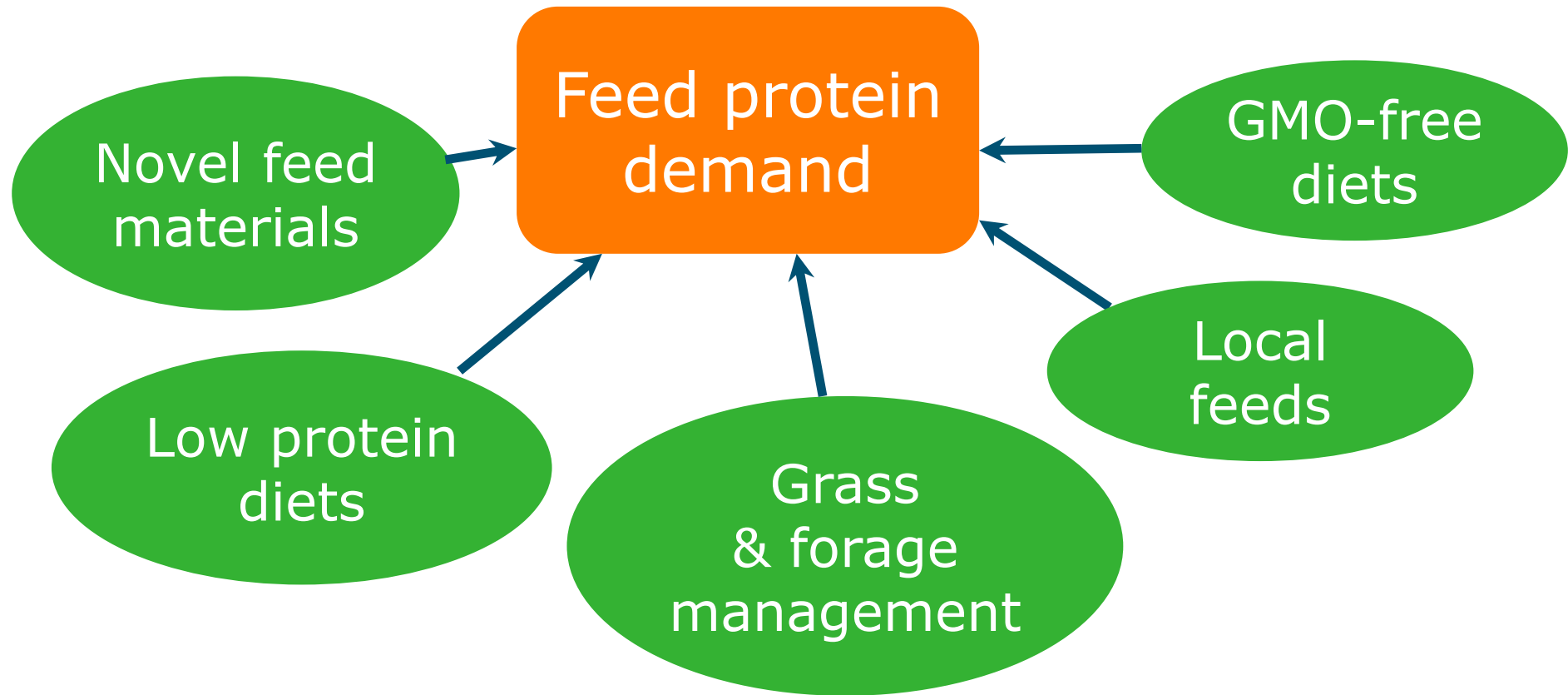
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# Increasing feed protein demands

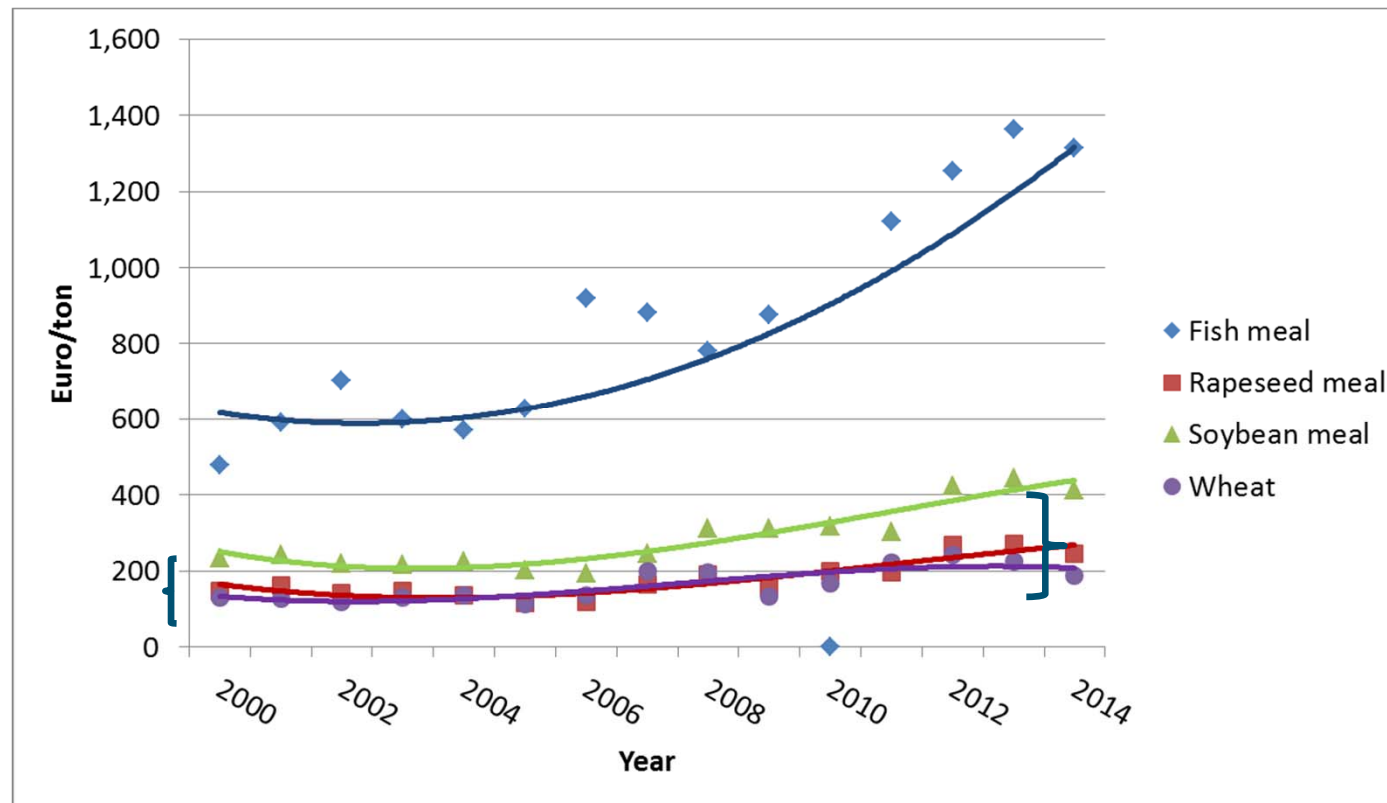
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## Trend 3: renewed views on feed proteins

# Price development of feed ingredients

- *Price soybean meal: from 2000 – 2014 doubled*
- *Since 2009: increasing contrast between price soybean meal and wheat*



Scarcity of protein sources for feed?

# Protein balance in EU-27 (2012-2013)

Category	EU-production (x 1000 ton protein eq.)	EU-consumption (x 1000 ton protein eq.)	Rate of self sufficiency (%)
Soybeans	344	14.280	2%
Rapeseed/ Sunflowerseed	5.022	6.795	74%
Legumes	424	450	94%
Total all proteins	7.391	23.800	31%

(Fefac, 2015)

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## Policy to reduce feed protein imports



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# Increasing interest in non-GMO diets

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- Non-GMO labels increasingly relevant in European dairy production
- Non-GMO feed
  - Replace GM soy products by non-GM alternatives
  - Rape seed, peas, beans, lupins, sunflower seeds
- Trend towards the use of local feed materials
  - Grass based production
  - Protein crops
- Critical: availability, amino acid composition, price, ...

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# Compound feed costs: simulation study

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- 3 compound feeds: standard, medium, high protein
- 2 scenarios:
  - All feed materials may be included
  - No Latin American soy products
- Compound feed costs compared for these  $3 \times 2 = 6$  cases
- Raw material prices: average July 2014 - June 2015
  - € /100 kg; delivered to feed company; excl. VAT
  - Least cost formulation (Bestmix)



# Compound feeds costs per scenario

<b>Scenario</b>	<b>Protein level (g DVE/kg)</b>		
	low	medium	high
	<b>90</b>	<b>120</b>	<b>180</b>
1 Standard situation	15.35	18.20	25.41
2 Without soy bean products	15.66	18.45	28.83
Extra costs scenario 2	<b>0.31</b>	<b>0.25</b>	<b>3.42</b>

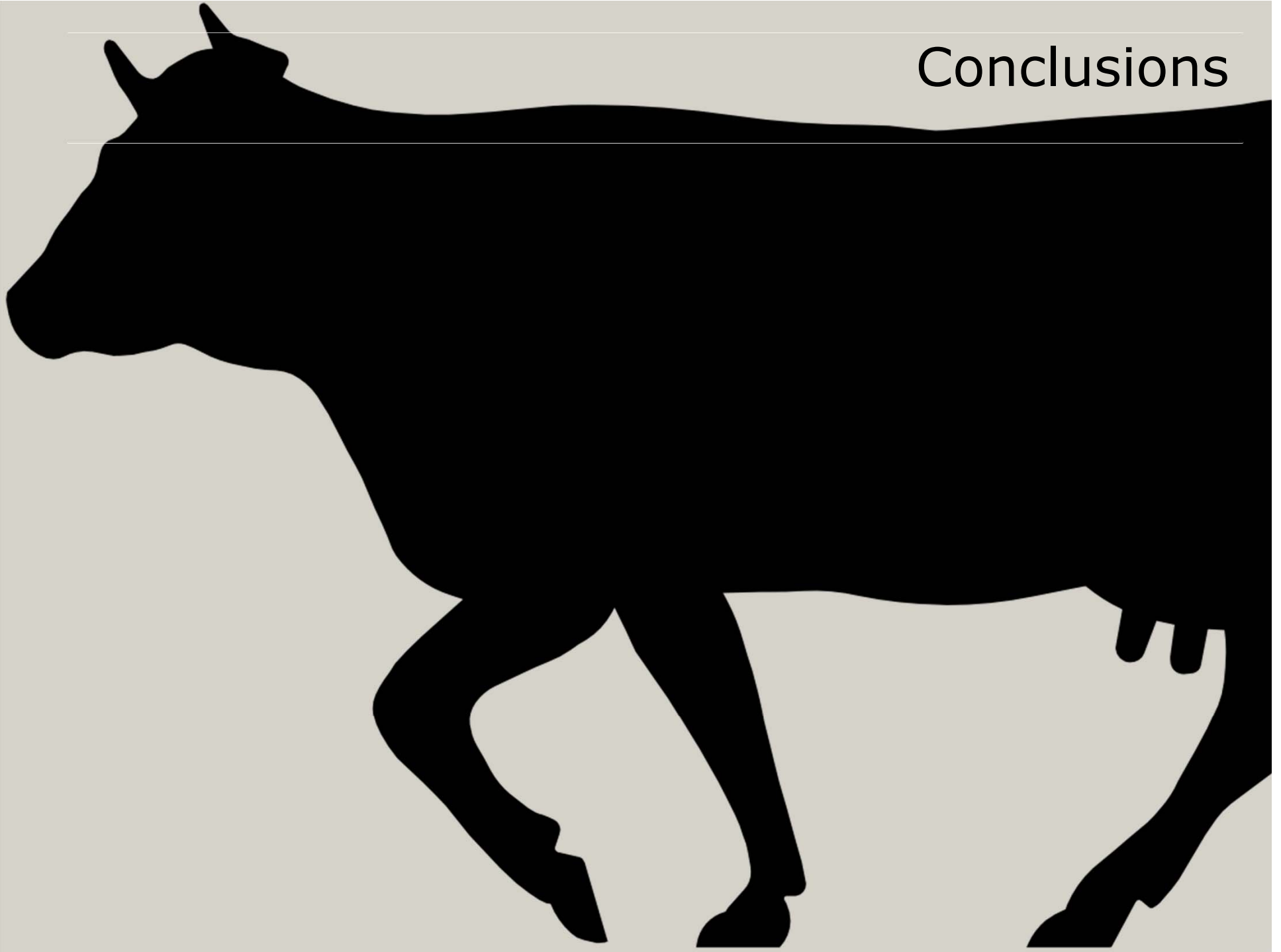
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# Challenges

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- Reduce the use of non-EU proteins
- Improve use of grass, forages, protein crops, crop residues
- Low protein diets
- Novel feed proteins
  - By-products from food & biofuel industry
  - By-products from new biorefinery technologies
  - Aquatic proteins
  - ...
- Amino acid based diet formulation

# Conclusions



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# Major trends in dairy cattle nutrition, post-quota

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- Precision Livestock Feeding concepts
- More focus on longevity & health
- Renewed views on feed proteins





Thank you for  
your attention !